

Processing R/3 Reports in the Background

Overview:

Once the selection criteria are entered on a report initial screen, then most reports can either be executed on-line via the Execute button or processed in the background via a menu path. In addition, a report can be set up to both process in the background and print at a set date and time (e.g., over the weekend after the fiscal month end close). This feature of printing at a set date and time may be helpful when a department needs to print several Project reports to distribute to Principal Investigators after a monthly close.

Reports that are executed on-line (i.e., real time) and extract a large amount of data can impair the performance of the R/3 system (this usually applies to larger management center reports). The impaired performance will slow the response time for other R/3 users who are doing other functions, such as ordering critical health care supplies.

In order for R/3 to process information more efficiently without hindering performance, reports with large amounts of data should be processed in the background as a job that is scheduled versus a real time report. The processing in the background feature can also be scheduled to execute a report and/or print on a certain date and time, such as over the weekend after a fiscal month closing.

Note:

The output for reports executed in the background can be displayed (looks like the on-line R/3 report), printed, or exported into Excel. However, the background output DOES NOT ALLOW full on-line functionality, such as drilling down or formatting the report.

This supplement covers how to do the following:

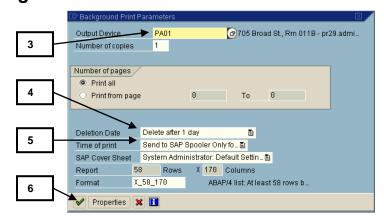
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Process a Report in the Background (Without Printing)

- 1. Follow the appropriate menu path to the selection screen for the desired report and enter selection criteria. (**DO NOT** click on the **Execute button.**)
- 2. Follow the menu path: **Program** → **Execute in background**.

On the Background Print Parameters screen:



3. Enter a **printer name** (if not defaulted from user settings) in the **Output device** field.

Note: The **Output device field must be complete**, even if the job is to be executed in the background for on-line viewing only.

- 4. Complete the **Deletion Date** field as follows:
 - Click on the Drop-down button in the Deletion Date field.
 - Double click on a date to delete the spool request (recommended option is **Delete after 1 day**).
- 5. Complete the **Time of print** field as follows:
 - Click on the Drop-down button in the Time of print field.
 - Double click on the **Send to SAP Spooler Only for now** option.

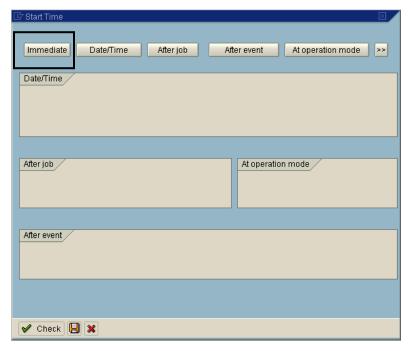
Note: If you do not change the **Time of print** field per above, then the report will print as soon as the job is complete and you will not be able to view the on-line spool request job and the on-line report.

6. Click on the Continue button to proceed to the Start Time screen.

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Processing Reports in Background (cont.)

On the Start time screen:



7. Click on the **Immediate** button to indicate that the report should execute in the background immediately (not execute and print at a later date).

Note:

If desired, the job may be scheduled to execute on a certain date and time. The steps to execute the job at a certain date and time are slightly different, so refer to that section of this quick reference if needed. If the **Immediate** button or **Date** /**Time** buttons are not used, the report may be placed on a spool with other reports and be executed in the order placed on the spool.

- 8. Click on the Save button (Ctrl+S) to complete the process and generate a message that the background job is scheduled.
- 9. Click on the **OK** button or press **ENTER** to clear the *Information* dialog box.

Note:

The steps on the next page only display the output of the background job, NOT the on-line R/3 report. This output does not allow any reporting functions, such as formatting or drill down to line item detail available. However, the output can still be printed or exported.

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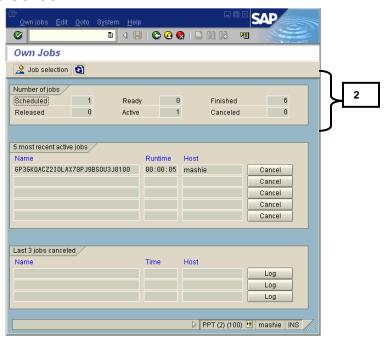
Check the Status of the Background Job and View the Report Output

<u>Background:</u> Once a background job is set up to process, one or more spool requests can be generated. The **status of the job can be checked**. Once the job is complete, then the **spool requests and report output can also be viewed**, **exported**, **and/or printed** if desired. The **steps in this section only refer to displaying the output of the spool requests, NOT the actual on-line R/3 report**. This spool request output **does not allow any reporting functions**, such as formatting or drill down to line item detail available.

To check the status of the background job:

1. From the SAP Easy Access initial screen or report initial screen, follow the menu path: System → Own Jobs (or use Transaction Code SMX).

On the Own Jobs screen:



2. Review the Number of jobs section to see the status of your job(s), i.e., **Scheduled, Active, Finished, or Cancelled**.

Note: If the status is **Active**, it means the job is still running in the background. You can click on the **Refresh** button until your job has the status of Finished.

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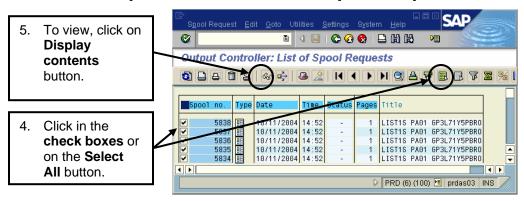
Check the Status of Background Job (cont.)

To view the output of spool requests (with no drill-down capability):

From either the SAP Easy Access – User menu screen or the report initial screen, follow the menu path:
 System > Own Spool Requests (or use Transaction code SP02 in the

System > Own Spool Requests (or use Transaction code SP02 in the Command field).

On the Output Controller: List of Spool Requests screen:



Note:

If the background report contains multiple cost objects (by Org. Unit or BFR Code), then **each cost object report is listed in a separate spool request.** If prompted that the number of spool requests has **exceeded 500 hits**, be sure to change the number of hits in the restriction field to a number greater than the number of spool requests generated (use **9999999** as number to avoid this message in the future).

- 4. To select, either click once in the **check box to the left** of each **Spool no**. (number) OR click on the Select All button.
- 5. To view the output for the spool requests (reports) selected, click on the Display contents button (F6).

Note:

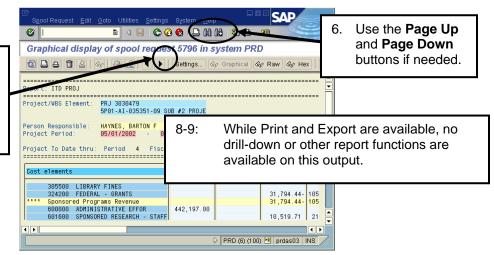
If report contains more than a certain number of pages, a message will indicate that only that number of pages have been displayed. To view all pages, follow the menu path: Goto->Display Requests->Settings. Increase the number in the ending range of pages and click on the Continue button. Repeat steps to view.

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Check the Status of Background Job (cont.)

On the Graphical display of spool request... screen:

7. If other spool requests were selected, use the **Next Request** button to view the next output.



6. Review the spool request output (to view the entire report, use scroll bars or Page up button and Page down button).

Note:

The display from a spool request job output does not allow you to drill down to line item details or use report functions, like sort and filter. The job output does allow you to Print or Export (see below). For drill-down and report functions, execute the report in R/3 versus processing in the background.

- 7. To view the next spool request, click on the Next request button.
- 8. *OPTIONAL once on the display of report*To **print** the individual report displayed, follow these steps:
 - Click on the Print button (Shift+F1).
 - Enter the Output Device (if it hasn't already defaulted).
 - Click on the Continue button (Shift+F1).

Note: To print all selected spool requests at once, return to the Output Controller: List of Outputs screen and click on the Print button on this Application toolbar (middle toolbar). Once spool requests are printed using either method, the request output can no longer be viewed from the spool request via steps on previous page.

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Check the Status of Background Job (cont.)

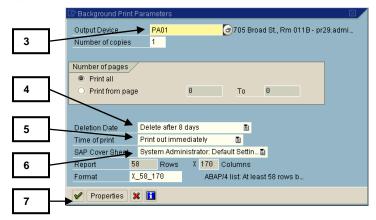
- OPTIONAL once on the display of report
 To download or export the report, follow these steps:
 - Follow the menu path: System → List → Save → Local File
 - Click in the **Spreadsheet** radio button.
 - Click on Continue button.
 - Enter a file path and name and then click on the Save button.
- 10. To exit the spool request, click on the Back button (F3) as many times as need to return to the SAP Easy Access User menu screen.

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To Process & Print a Report in the Background (at Later Date):

- 1. Follow the appropriate menu path to the selection screen for the desired report and enter selection criteria. (**DO NOT** click on the **Execute button.**)
- 2. Follow the menu path: **Program** → **Execute in background**.

On the Background Print Parameters screen:



3. Enter a **printer name** (if not defaulted from user settings) in the **Output device** field.

Note: The **Output device field must be complete**, even if the job is to be executed in the background for on-line viewing only.

- 4. Complete the **Deletion Date** field as follows:
 - Click on the Drop-down button in the Deletion Date field.
 - Double click on a date to delete the spool request (recommended option is **Delete after 8 days** if printing at a future date like over a weekend).
- 5. Complete the **Time of print** field as follows (**if not defaulted**):
 - Click on the Drop-down button in the Time of print field.
 - Double click on the **Print out immediately** option.

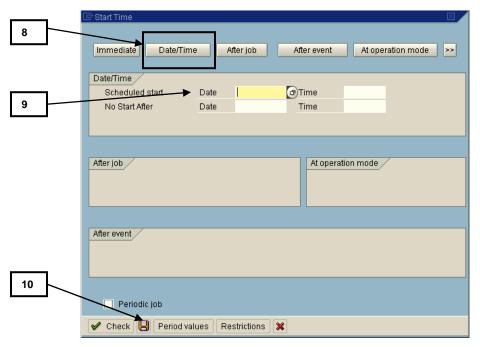
Note: This setting will ensure that the report is printed immediately after the spool request job is run at some point in the future.

- 6. OPTIONAL: To choose **NOT to print an SAP Cover sheet** for the report(s):
 - Click on the Drop-down button in the SAP Cover Sheet field.
 - Double click on the **Do not print** option.
- 7. Click on the Continue button to proceed to the Start Time screen.

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To Process and Print a Background Job (cont.)

On the Start time screen:



- 8. Click on the **Date/Time** button to specify that the report should execute in the background at a selected date and time (report will also print immediately after the background job is complete).
- 9. Enter values in the **Date** and **Time** fields for the **Scheduled Start** (TIP: Use the **Drop-down** button for **Time** field **time** must be entered in military format, e.g., 8:30 PM is entered as 20:30).
- 10. Click on the Save button to complete the process and generate a message that the background job is scheduled.
- 11. Click on the **OK** button or press **ENTER** to clear the *Information* dialog box.

Note: Be sure to leave the printer on for the timeframe that is entered. Refer to steps to check on status of the background job. You will not be able to view the report output via a spool request once the report is printed.

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